



# COMPLIANCE WITH STATEMENT OF BENEFITS PERSONAL PROPERTY

State Form 51765 (R5 / 1-21)

Prescribed by the Department of Local Government Finance

**CONFIDENTIAL**

**PRIVACY NOTICE**  
This form contains confidential information pursuant to IC 6-1.1-35-9 and IC 6-1.1-12.1-5.6.

**FORM CF-1 / PP**

**January 1, 2021**

**FILED**

- INSTRUCTIONS:**
1. Property owners whose Statement of Benefits was approved must file this form with the local Designating Body to show the extent to which there has been compliance with the Statement of Benefits. (IC 6-1.1-12.1-5.6)
  2. This form must be filed with the Form 103-ERA Schedule of Deduction from Assessed Value between January 1 and May 15, 2021, unless a filing extension under IC 6-1.1-3.7 has been granted. A person who obtains a filing extension must file between January 1 and the extended due date of each year.
  3. With the approval of the designating body, compliance information for multiple projects may be consolidated in one (1) compliance form.

SECTION 1 TAXPAYER INFORMATION	
Name of taxpayer <b>Unison Engine Components, Inc.</b>	County <b>Vigo</b>
Address of taxpayer (number and street, city, state, and ZIP code) <b>PO Box 4900 - Dept 201 Scottsdale, AZ 85261</b>	Account: 84-00-00-277-839.000-002 DLGF taxing district number <b>84 - 002</b>
Name of contact person <b>Maria L. Kay</b>	Telephone number <b>(623) 208-5983</b>

SECTION 2 LOCATION AND DESCRIPTION OF PROPERTY		
Name of designating body <b>Common Council of the City of Terre Haute</b>	Resolution number <b>2012-3</b>	Estimated start date (month, day, year) <b>3/10/2010</b>
Location of property <b>333 S Third Street Terre Haute, IN</b>		Actual start date (month, day, year)
Description of new manufacturing equipment, or new research and development equipment, or new information technology equipment, or new logistical distribution equipment to be acquired.  <b>Machinery and Equipment Relating to three (3) new products. See Attached</b>		Estimated completion date (month, day, year) <b>12/31/2014</b>
		Actual completion date (month, day, year)

SECTION 3 EMPLOYEES AND SALARIES			
EMPLOYEES AND SALARIES	AS ESTIMATED ON SB-1	ACTUAL	
Current number of employees	356	289	
Salaries	19,224,000	19,784,073	
Number of employees retained	356	289	
Salaries	19,224,000		
Number of additional employees	41	0	
Salaries	1435000		

SECTION 4 COST AND VALUES								
AS ESTIMATED ON SB-1	MANUFACTURING EQUIPMENT		R & D EQUIPMENT		LOGIST DIST EQUIPMENT		IT EQUIPMENT	
	COST	ASSESSED VALUE	COST	ASSESSED VALUE	COST	ASSESSED VALUE	COST	ASSESSED VALUE
Values before project		11,050,000						
Plus: Values of proposed project		14,600,000						37,000
Less: Values of any property being replaced								
Net values upon completion of project		25,650,000						37,000
ACTUAL	COST	ASSESSED VALUE	COST	ASSESSED VALUE	COST	ASSESSED VALUE	COST	ASSESSED VALUE
Values before project		1,060,799						
Plus: Values of proposed project		208,874						
Less: Values of any property being replaced								
Net values upon completion of project		1,269,673						

**NOTE:** The COST of the property is confidential pursuant to IC 6-1.1-12.1-5.6(c).

SECTION 5 WASTE CONVERTED AND OTHER BENEFITS PROMISED BY THE TAXPAYER		
WASTE CONVERTED AND OTHER BENEFITS	AS ESTIMATED ON SB-1	ACTUAL
Amount of solid waste converted		
Amount of hazardous waste converted		
Other benefits:		

SECTION 6 TAXPAYER CERTIFICATION		
I hereby certify that the representations in this statement are true.		
Signature of authorized representative 	Title <b>Authorized Agent</b>	Date signed (month, day, year) <b>05/07/2021</b>

OPTIONAL: FOR USE BY A DESIGNATING BODY WHO ELECTS TO REVIEW THE COMPLIANCE WITH STATEMENT OF BENEFITS (FORM CF-1)

INSTRUCTIONS: (IC 6-1.1-12.1-5.9)

1. Within forty-five (45) days after receipt of this form, the designating body may determine whether or not the property owner has substantially complied with the Statement of Benefits.
2. If the property owner is found **NOT** to be in substantial compliance, the designating body shall send the property owner written notice. The notice must include the reasons for the determination and the date, time and place of a hearing to be conducted by the designating body. If a notice is mailed to a property owner, a copy of the written notice will be sent to the county assessor and the county auditor.
3. Based on the information presented at the hearing, the designating body shall determine whether or not the property owner has made reasonable effort to substantially comply with the Statement of Benefits and whether any failure to substantially comply was caused by factors beyond the control of the property owner.
4. If the designating body determines that the property owner has **NOT** made reasonable effort to comply, then the designating body shall adopt a resolution terminating the deduction. The designating body shall immediately mail a certified copy of the resolution to: (1) the property owner; (2) the county auditor; and (3) the county assessor.

We have reviewed the CF-1 and find that:

the property owner **IS** in substantial compliance

the property owner **IS NOT** in substantial compliance

other (specify) \_\_\_\_\_

Reasons for the determination (attach additional sheets if necessary)

---

Signature of authorized member *[Signature]* Date signed (month, day, year) **JUNE 3, 2021**

Attested by: *[Signature]* Designating body **TERRE HAUTE CITY COUNCIL**

If the property owner is found not to be in substantial compliance, the property owner shall receive the opportunity for a hearing. The following date and time has been set aside for the purpose of considering compliance.

Time of hearing  AM  PM Date of hearing (month, day, year) Location of hearing

HEARING RESULTS (to be completed after the hearing)

Approved  Denied (see instruction 5 above)

Reasons for the determination (attach additional sheets if necessary)

---

Signature of authorized member Date signed (month, day, year)

Attested by: Designating body

APPEAL RIGHTS [IC 6-1.1-12.1-5.9(e)]

A property owner whose deduction is denied by the designating body may appeal the designating body's decision by filing a complaint in the office of the clerk of Circuit or Superior Court together with a bond conditioned to pay the costs of the appeal if the appeal is determined against the property owner.